

18.05.21 – Marriage Tax Allowance

Are you claiming your marriage tax allowance? You could save up to £252* in this tax year (and the claim can be backdated to include any tax year since April 2017 that you were eligible).

You are entitled to claim tax relief if:

- You are married or in a civil partnership
- One partner does not pay tax or earns under the personal allowance (£12,570 for 2021-22 tax year*)
- The other partner is a basic rate tax payer (usually means their income is between £12,501 and £50,270* before they receive Marriage Tax allowance.

It works by transferring 10% of the non-taxpayer's personal allowance to the basic rate tax payer, resulting in the basic rate tax payer paying less tax.

Further information

Follow this link to find out more information and to make a claim

Marriage Allowance - GOV.UK (www.gov.uk)

Do not follow a link from a search engine to a company who says they can claim this for you – they will take a percentage of your tax refund. It is easy to claim yourself.

*These rates apply to England and Wales – Scottish tax rates differ to those shown above.